

Member ID: Email:

Name: Date

Phone #: Weight: Height: BMI Range:

GENERAL CARE INITIAL ASSESSMENT

Please indicate that you have read this disclosure statement to the Member and/or caregiver/guardian

☐ Yes

☐ No

How would you rate your overall health?

☐ Excellent

☐ Fair

☐ Very Poor

☐ Good

☐ Poor

What is your preferred language?

☐ English

☐ Arabic

☐ Polish

☐ Spanish

☐ Hebrew

☐ Russian

☐ French

☐ Japanese

☐ Chinese

☐ German

☐ Italian

☐ Other

Which of the following would you say best describes your race and ethnicity? Please select all that apply

☐ White

☐ Native Hawaiian or
other Pacific Islander

☐ Prefer not to answer

☐ Hispanic or Latino

☐ American Indian, Alaskan Native,
or First Nation

☐ Don't know/unsure

☐ Black or African American

☐ Asian

☐ Mixed Race

Do you take your medications (including over-the-counter) exactly as your healthcare provider(s) recommends?

☐ Yes

☐ No

What are the reasons you are not taking your medications exactly as your healthcare provider(s) recommends?

- | | | |
|---|---|---|
| <input type="checkbox"/> Cannot afford medications | <input type="checkbox"/> Other | <input type="checkbox"/> Inadequate care giver support |
| <input type="checkbox"/> Problems with side effects | <input type="checkbox"/> Forget to take them | <input type="checkbox"/> I am on too many medications so I don't take all of them every time as ordered |
| <input type="checkbox"/> Did not fill prescriptions | <input type="checkbox"/> Forget to bring the medication with me | |
| <input type="checkbox"/> Does not see need for medication | <input type="checkbox"/> I feel better so I stopped taking them | |
| <input type="checkbox"/> Lack of knowledge about medication use | <input type="checkbox"/> Transportation issues | |

If there are 'Other' barriers to taking your medications, please explain.

Have you ever been told by a healthcare provider that you had or have any of these conditions?

- | | | |
|---|--|--|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Depression | <input type="checkbox"/> Kidney or liver condition |
| <input type="checkbox"/> Heart Failure (HF) | <input type="checkbox"/> Pre-diabetes, borderline diabetes, impaired fasting glucose, high blood sugar | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Coronary Artery Heart Disease (CAD) | <input type="checkbox"/> Angina or Angina pectoris | <input type="checkbox"/> Schizophrenia |
| <input type="checkbox"/> Chronic Obstructive Pulmonary Disease (COPD) | <input type="checkbox"/> Heart Attack (myocardial infarction, MI) | <input type="checkbox"/> Bipolar disorder |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Any other heart condition | <input type="checkbox"/> Chronic Pain |
| <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Stroke or transient ischemic attack (TIA) | <input type="checkbox"/> Other |
| <input type="checkbox"/> Back Pain | <input type="checkbox"/> Ulcer (stomach, duodenal, peptic) | <input type="checkbox"/> None of the conditions listed |
| <input type="checkbox"/> Cancer of any type | | |

If you answered 'Other', what condition were you told that you had?

Have you had a flu shot within the past year?

- | | |
|------------------------------|--------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Not Certain |
| <input type="checkbox"/> No | |

Are you up to date on all vaccines recommended for your age and sex? (i.e., Tdap for age 19 and older every 10 years, Shingles age 60 >)

- | | |
|------------------------------|--------------------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> Not Certain |
| <input type="checkbox"/> No | |

How many times in the past month have you used drugs recreationally or abusively (more than prescribed)?

- | | | |
|------------------------------------|--|--|
| <input type="checkbox"/> One time | <input type="checkbox"/> Three times | <input type="checkbox"/> I don't use drugs recreationally or abusively |
| <input type="checkbox"/> Two times | <input type="checkbox"/> More than 3 times | |

Have you EVER used tobacco or e-cigarettes with nicotine products?

- | | |
|--|-----------------------------|
| <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <input type="checkbox"/> Occasional smoker | |

Do you have any other questions, fears or concerns about your health?

How would you prefer that we be in contact with you?

- | | | |
|--------------------------------------|--------------------------------|-------------------------------------|
| <input type="checkbox"/> Phone | <input type="checkbox"/> Email | <input type="checkbox"/> Web portal |
| <input type="checkbox"/> Postal mail | <input type="checkbox"/> Text | <input type="checkbox"/> Other |

If there are 'Other' means of contacting you, please explain.

PHQ2

Over the last 2 weeks, how often have you been bothered by any of the following problems?

Little interest or pleasure in doing things?

- | | |
|---------------------------------------|---|
| <input type="checkbox"/> Not at All | <input type="checkbox"/> More than half of the days |
| <input type="checkbox"/> Several Days | <input type="checkbox"/> Nearly everyday |

Feeling down, depressed or hopeless?

- | | |
|---------------------------------------|---|
| <input type="checkbox"/> Not at All | <input type="checkbox"/> More than half of the days |
| <input type="checkbox"/> Several Days | <input type="checkbox"/> Nearly everyday |

SOCIAL DETERMINANTS OF HEALTH

Do any of the following create barriers that interfere with your ability to get the care you (or your child) need(s)?

- | | | |
|---|---|---|
| <input type="checkbox"/> Transportation | <input type="checkbox"/> Lack of support system | <input type="checkbox"/> Residential isolation and/or other forms of discrimination |
| <input type="checkbox"/> Housing | <input type="checkbox"/> Language barrier | <input type="checkbox"/> Lack of access to emerging technologies |
| <input type="checkbox"/> Clothing | <input type="checkbox"/> Cultural barrier | <input type="checkbox"/> Difficulty interacting with others |
| <input type="checkbox"/> Food | <input type="checkbox"/> Lack of motivation | <input type="checkbox"/> Health beliefs and behaviors |
| <input type="checkbox"/> Finances | <input type="checkbox"/> High level of stress | |
| <input type="checkbox"/> Employment | <input type="checkbox"/> Caregiver responsibilities | |
| <input type="checkbox"/> Other | <input type="checkbox"/> Exposure to crime, violence, social disorder | |
| <input type="checkbox"/> None | | |

If you answered 'Other' to barriers that interfere with your ability to get the care you need, please explain.